Agenda - ITC Inventory Training

- 1. Discuss Agenda
- 2. Core Menu
- 3. Transactions Menu
- 4. Reports Menu
- 5. System Menu
- 6. <u>Documentation</u>
- 7. Migration
 - a. Technical Migration Steps (currently developing). Meeting with Beta ITCs to step them through it and we will have steps documented before production.
 - b. Pre-data Extracts
 - c. <u>Import Log/Errors/Post-Import Steps</u>
- 8. <u>Inventory JIRA issues</u>
- 9. Agenda Wrap-Up

What's ahead? Testing, Testing and More Testing!!! As well as issues below....

- Application times out after 30 minutes INV-180
- Filter Row enhancements (< >) INV-172
- Add current year to menu bar so displays constantly INV-181
- Update import log to include tag numbers for errors related to transactions INV-188
- No need for a message area or application health like in USAS & USPS.. not needed since inventory doesn't have an activity ledger.
- ACQ: Vendor name will be added to imported acquisitions INV-179
- ITEMS:Add LTD depre field to MORE INV-182
- ITEMS: Ability to add multiple acq during item creation INV-183
- ITEMS: auto-populate asset class in items if listed in categories
- PENDING: ability to re-add rejected pending items INV-189
- REPORTS: include options page INV-185
- REPORTS: include EIS001 INV-186
- SYSTEM: Improve change password so it mimics USAS-R change password INV-190
- District has a new inventory. What should you do? Don't make them wait..load the new inventory in Classic
- We will document a FAQ page

Post Production

- EISCD equivalent... INV-164
- Audit Report INV-164
- 'Monitor' equivalent (app log and admin log)