USxS-R Migrations 5-1-2020
Zoom Chat Log

00:21:02   Lisa Nash (NEOnet):   What if they are using BRDDIS for some but not ALL board paid deductions? Will we still need to do this?

00:21:45   Lisa Nash (NEOnet):   Or does this only apply to the Retirement records?

00:23:24   Nancy Clark: If they aren't intending to use it in the future, do they still need to?

00:25:47   Amanda Folkman: Nancy - is that question in regards to BRDDIS/BRDRET?

00:25:47   Michelle Reichard: Sorry I lost my phone connection. What was said about Closing the Month for SERS and The quarter. I have a helpdesk ticket if you just want to respond to that.

00:26:13   Nancy Clark: Yes - my question was about BRDDIS/BRDRET

00:26:25   Amanda Folkman: OK thank you

00:26:34   Brenda Krol: Can the second line of the name be different?

00:27:27   Sara Glore: I'm very confused about the BRDRET/BRDDIS addition. BRDRET doesn't use accumulators it uses USAS MTD 1xx objects so what are we loading to be 0? Same for BRDDIS it runs off history, I thought, so what are we uploading to be 0?

00:31:09   Lori Nye: How does BRDDIS clear accumulators? I thought PAYDED clears the accumulators

00:33:25   Kari Snyder: so regardless of whether or not they use BRDDIS or BRDRET, should this be a step to run PAYDED?

00:34:47   Michelle Reichard: Thanks Lori we have a district that needs to clear those accumulators by running payded for the 400 and 450 don't want all that in the new system. :-)

00:40:20   Brenda Krol: if we use routscn for some banks, do we need it for all?

00:41:55   Heidi Dutt: For BENRPT - may we add "and verify totals on all employees"? Some just run it and do nothing with it :-)

00:43:22   Dave Bollheimer: Is there an advantage to have employees marked as concealed before import so they come in as archived?

00:47:03   Lori: Concealing employees in classic would be a good if district want to do that. It would make t heir redesign data cleaner.

00:47:06   Michelle Reichard: With our first district we are having them verify the data along side of them.

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00:47:42   Lori: If you do not use ROUTSCN for all banks then you would need to add the bank name information in redesign when migration takes place.

00:48:00   Michelle Reichard: We use the pre Data Extract procedures as a checklist and have them initial it. Then we verify as well.

00:48:22   Heidi Dutt: That's a great idea Michelle!

00:50:03   Kari Snyder: If the district does not use LEVPRO, do we need the Leave Projection module?

00:51:29   Heidi Dutt: META has a Mass Change for 400 and 450 employer rates of 14% if you need it. This would be for districts that did not have these amounts in Classic and they are necessary in Redesign for Employer Retirement Share (must be prior to posting of payroll) hdutt@metasolutions.net and I can get that to you. :-)

00:51:31   Lori: If district does not use Leave Projection then the Module for Leave Projection does not need to be turned on. This module will setup the Leave Projection Report under Reports as well as Leave Projection under USAS Integration.

00:51:51   Michelle Reichard: Email configuration what is this suppose to contain in the from email?

00:55:49   Lori: Michelle- This can be the treasurer or payroll employee's email address.

00:59:38   Lori: Pre Data Extract Procedures documentation has been updated with correct information for district that do not use BRDDIS or BRDRET.

01:00:20   Lori: Pre Data Extract Procedures documentation has been updated with correct information for district that do not use BRDDIS or BRDRET.

01:15:21   Heidi Dutt: Amanda - just a tip - The FIXENC is something that Jeff does right before he extracts to Live to - just as free insurance based on any last minute transactions the district may have done...

01:41:01   Michelle Reichard: Lets

01:41:02   Catherine Bach, HCC: good for me!

01:41:06   Amanda Fackler: break please

01:42:00   Heidi Dutt: Upside to all this - we only have to do this for two and a half years! :-)

02:04:31   Catherine Bach, HCC: oh that is very helpful!

02:04:39   Marge Rus: that's awesome

02:04:44   Heidi Dutt: Right? Yeah!!!

02:05:17   Kelley Campbell: Thank you!!!

02:05:20   Sara Glore: Adding the po line number would be an extra bonus. :)

02:06:35   Michelle Drewes: That's a good idea Sara... we will note to add the PO # to it.

02:08:28   Deb Meyer: Is there a way to get the data that is in the new report out of Classic before the migration - so that we can fix it there?

02:12:31   Michelle Reichard: Sara yes PO line number would be awesome!

02:13:40   Heidi Dutt: but it does remain on the CCOR, correct? :-)

02:14:10   Michelle Drewes: Correct Heidi

02:17:05   Catherine Bach, HCC: have you seen where CCOR shows "no data returned"

02:17:18   MVECA Deb, Marcia, Ashley: deb meyer has an unanswered question

02:17:24   Sara Glore: Yes, and that's a good thing!

02:17:25   Catherine Bach, HCC: even when Post Import POs with rem bal lists some reports?

02:17:38   Catherine Bach, HCC: lists some pos. that is

02:17:56   Sara Glore: Oh no, not with the po report still populating. NWOCA has had a few districts that didn't have any CCOR at all

02:18:45   Heidi Dutt: We CELEBRATE those moments when we have confirmed everything has come in LOL

02:21:02   Catherine Bach, HCC: ok - I see encumbrance ledger did not complete for this district (which is only in training still)

02:21:27   MVECA Deb, Marcia, Ashley: Stupid ? Does setbal make a difference?

02:22:58   Michelle Drewes: Catherine, yes. this is just training data...

02:32:07   Catherine Bach, HCC: I see a PO that had a cancelled amt show up on the Post Import Closed PO with Rem Bal report - the PO does not show a remaning enc bal in Redesign - how do I adjust that?

02:33:06   Catherine Bach, HCC: ok

02:52:23   MVECA Deb, Marcia, Ashley: Do you balance USPS to USAS during pre or post import?

02:54:28   Heidi Dutt: So helpful - THANK YOU all! :-)

02:54:31   Carol VanSickle:Thank you all so much!

02:54:33   Lisa Nash (NEOnet):   Awesome Job!

02:54:40   loridavis: thank you!!

02:54:40   Kari Snyder: Thank you!

02:54:40   Rhonda Burkhart (HCC):Thank-you!!!

02:54:40   MVECA Deb, Marcia, Ashley: thanks!

02:54:43   Catherine Bach, HCC: thanks so much!

02:54:44   Cassie Heeter - LGCA: Thank you!